



Confidential Whitepaper

Special update

High-Net-Worth Buyers Only
“(the Buyer)”

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Executive Summary

Bringing the world together.

The Otium ecosystem comprises our companies and brands under one overarching brand name, Otium. DDX Global DMCC (DDX Global) and Nova World (Pty) Limited (Nova World) (collectively the Otium ecosystem) and its partners are pleased to present the latest version of the Whitepaper describing the rebranding and extending of DDX Global utility token (DDX UT) to the Otium (OTM) utility token.

The core pillars to this business are Property, Tokenization and Sustainability. These interconnected pillars position the company at the forefront of Web3 technological innovation, new wealth democratization models and blockchain technology that has the potential to address the challenges of both financial inclusion and sustainable real estate development.

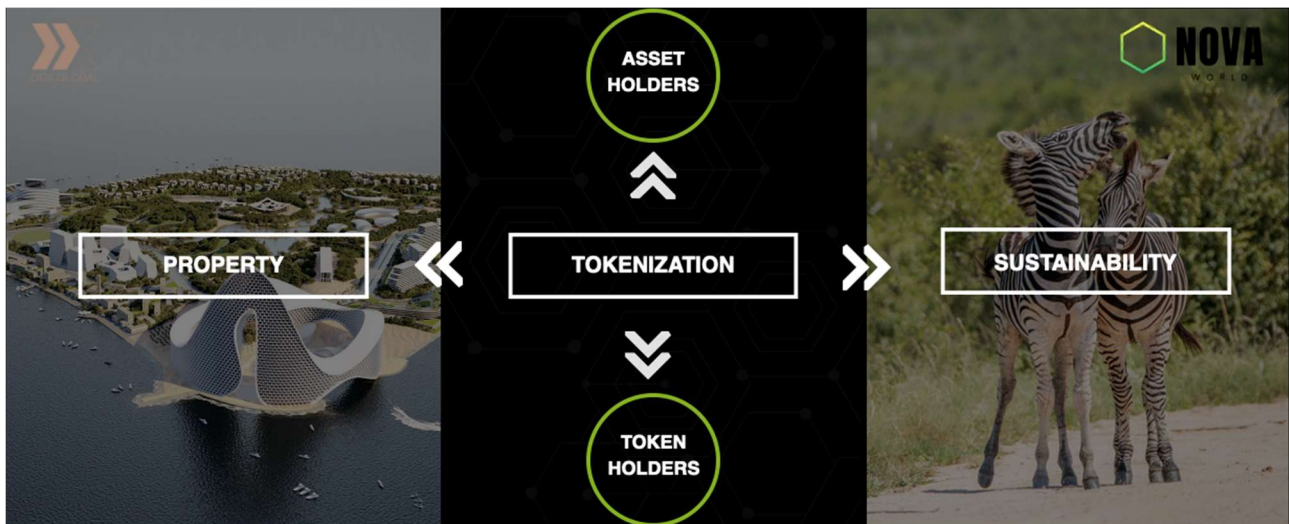


Figure 1: The ecosystem comprises Property, Tokenization and Sustainability.

The illustration above represents the Otium ecosystem. Asset holders owning real-world assets (such as buildings, real estate, etc.) may express interest in tokenizing these assets. Through the access rights of the OTM utility token, token holders may be able to choose different projects in which they wish to participate, across real estate projects (via DDX Global) and the sustainability initiatives (via Nova World). This ecosystem is underpinned by blockchain technology.

Our vision and mission is to both share wealth and nurture nature. Our aim is to build a global community that can benefit from the tokenization projects in our ecosystem and through our biodiversity projects, to nurture nature by offsetting carbon footprint.

DDX Global aims to become a world leading tokenization consultancy in the rapidly expanding trend of real-world asset tokenization. The company and its partners are working to deliver an iconic heritage asset in Dubai with a strong emphasis on both tokenization and

sustainability. The objective for the planned 'Island Project' is to create a world leading design, fashion, hospitality and lifestyle destination, drawing from the stories of the past and connecting to an exciting vision of the future. The 'Island Project' aims to be ahead of its time and offer residents and guests an everlasting sense of uniqueness, crafted by world leading designers and architects, Zhuzh Designs.

Nova World ("Nova") is an initiative that intertwines sustainability with the tokenization ecosystem. Nova strategically identifies partners requiring carbon offsetting solutions. This approach ensures that as wealth is distributed through tokenization, it simultaneously drives positive environmental impact.

The evolution from the single purpose DDX utility token (DDX UT) to the global Otium (OTM) utility token reflects the expanding scope of this interconnected ecosystem. The OTM utility token serves as a gateway token, granting global community members access to various utilities, entitlement, access and rewards across different projects within the ecosystem. The OTM utility token is not a security token, nor a payment instrument.

The OTM utility token will be part of a broader token economy in the future. Use cases will evolve but the OTM utility token will remain the primary access token to the ecosystem, with planned benefits including:

- **Entitlement** to off-plan, pre-launch products – either residential or commercial at favourable terms and conditions.
- **Access** to Otium assets, partner assets, client assets, virtual assets and early release products and merchandise.
- **Rewards** for ongoing loyalty, community contributions and helping the ecosystem to grow.

The DDX Global, Nova World teams and their partners are fully focused on executing the outcomes required for the planned projects within the published timelines. The target plan is to list the utility token in H2-2024 at an expected list price of \$1, with a strong focus on liquidity management and rigorous delivery discipline to drive value to the token price over the roadmap.

We're on our journey – join us as early participants, for first mover advantage, as the Otium ecosystem develops in line with major global trends.

Our Journey

The rich history of Dubai

Dubai's history is a rich, cultural heritage, and initial records dating back to the 18th century indicate a prosperous trading port in the Arabian Gulf.

Located at the crossroads of East and West, Dubai had a prime position for commerce. Its natural harbour, Dubai Creek, allowed merchant ships to dock and trade goods like textiles, spices, and, most lucratively, pearls. This humble beginning laid the foundations for Dubai's future as an international business hub.

The pearl trade brought great wealth to Dubai's pearl divers and merchants. The profits were invested into luxurious homes and urban infrastructure - the earliest phases of Dubai's iconic real estate landscape. Even then, the desire for exclusivity and indulgence shaped the residential market.

But Dubai's fortunes shifted in the 1960s with the discovery of black gold: oil. With oil exports beginning in 1969, an era of economic expansion and construction began. The government invested heavily in infrastructure projects like the world's largest man-made harbour, Jebel Ali Port. This set the stage for Dubai to attract multinational businesses.

The skyline was transformed with skyscrapers and residences rising upwards. Dubai was announcing itself as a major global business and tourism destination. As oil reserves depleted, Dubai pivoted, establishing itself as a services hub. The launch of Emirates Airlines in 1985 and expansion of Dubai International Airport showed the city's ambitions.

To cater to the influx of businesses and visitors, Dubai began developing commercial and residential properties of the highest quality. From luxury villas to elite apartment towers, Dubai established its brand at the pinnacle of real estate.

Then came the megaprojects: the Palm Islands, Dubai Marina, and the towering Burj Khalifa, which reigned as the world's tallest building. These developments captured global attention and sent real estate prices and buyers' interest soaring. To complement the infrastructure growth, Dubai fortified its status in finance, trade, and tourism. The Dubai International Financial Centre attracted top banks and companies. Meanwhile, architectural wonders like the Dubai Mall and Burj Al Arab luxury hotel lured millions of affluent visitors annually.

The historic Al Fahidi district preserves the emirate's cultural heritage. From a humble pearling village to an ultra-modern metropolis, Dubai's extraordinary journey paved a visionary path for business and real estate.

Dubai has its sights set firmly on the future, crafting a tale of innovation and sustainability. The Dubai 2040 Urban Master Plan is the city's guiding storybook, penning a new chapter

where residents can revel in enhanced quality of life amongst green spaces, efficient transport, and eco-conscious communities.

The emirate is scripting itself as a "smart city" of the future, where artificial intelligence weaves into urban management and sustainable energies thrive. Its' clear objective is to be "the best city to live in in the world" and it is well on its way to achieving that objective.

Our Story and Vision

Some of the most successful business stories begin, not with lengthy strategizing, but rather being at the right place at the right time with a clear vision. Ask any titan of industry, and they'll admit that timing was key to their success. Such was the beginning of our evolution into an ecosystem that aims to bring the world together. A convergence of timing, vision, connections and initiators coming into alignment.

Our vision is to share wealth and nurture nature.

Our story begins in the latter part of 2022. A meeting of visionaries in South Africa sparked the beginning of bringing the world together through tokenization. Wim and Albert, joined by their long-time associate, Dubai-based Dr. Majid Al Marri, laid the foundation for DDX Global, a B2B consultancy in Dubai, specializing in tokenization of real-world assets.

In June 2023, the vision for DDX Global became clear, to become a leading tokenization consultancy specializing in real world asset tokenization that aims to assist clients tokenize their assets/projects through a simple process that we plan to facilitate. The company aims to help clients take their projects to a broad, global marketplace as global trends scale up.

The first iconic client project was conceptualized to showcase how blockchain can drive urban development while preserving cultural legacy. The 'Island Project', which incorporates Desert Pearl, Infinity and Solace, is planned to be a sustainable tokenized city that will align with the Dubai D33 initiative and 2040 Urban Master Plan. The project will pay homage to Dubai's rich cultural history while piloting asset tokenization.

The DDX Global team was joined by world-leading architecture and design firm, Zhuzh Designs, to conceptualize this landmark. What rapidly took shape exceeded expectations and gave rise to futuristic financial inclusion, innovation, liquidity, automation and wealth democratization.

There are early signs of emerging marketing in real-world asset (RWA) tokenization and the steady rise in carbon offsetting, offering opportunities through our biodiversity projects, to nurture nature.

July 2024 marked the conceptualisation of Nova World (“Nova”), an initiative that aims to blend sustainability with the tokenization ecosystem. The timing of the Nova launch is inspired and driven by worldwide CO2 legislation programs, requiring non-compliant companies and organisations to be carbon credit compliant in their processes and operations. Nova aims to identify partners requiring carbon offsetting solutions. This approach aims to ensure that as wealth is distributed through tokenization, it simultaneously drives positive environmental impact. It would therefore take advantage of this capability as local UAE offset capacity is over-stretched.

The evolution from the DDX utility token (DDX UT) to the global Otium (OTM) utility token reflects the expanding scope of this interconnected ecosystem. The OTM utility token serves as a global gateway token, granting community members access to various utilities, entitlement, access and rewards across all future projects within the ecosystem. The OTM utility token is not a security token, nor a payment instrument. Future plans for a security token further indicate the project’s commitment to democratizing real estate ownership.

Over the first twelve months of operation, the Otium ecosystem has developed from the initial bootstrapping phase, to technology development, kick-starting educational marketing to build a community and create brand awareness, and establishing the right organizational model needed for the compliance journey with UAE.

The DDX Global and Nova World team

WIM GROBLER

Chief Executive Officer | CEO

An experienced CEO & Fintech business leader, Wim has a proven ability to foresee and capitalize on fintech trends – leading strategic acquisitions, the development of market leading technology, and the building and international expansion of the associated businesses and teams.

ALBERT WEIGLHOFER

Chief Commercial Officer | CCO

Albert brings over 30 years' experience as a global business leader, specializing in management and high-level marketing in various industries including telecoms and insurance. His strategic vision has enabled him to develop successful companies and generate multi-billion-dollar revenues.

CHRIS SANTILHANO

Chief Operating Officer | COO

Chris has worked on large scale, enterprise transformation programs, enabling organizations to adopt new technology that delivers tangible business benefits. From project and engagement management to strategy and analysis, he brings broad governance experience across the full program lifecycle.

KOBIE COETZEE

Chief Technology Officer | CTO

Kobie is a strategic C-Level Industry professional with over 35 years' experience in the Telco, Banking, Mobile Commerce, Crypto and Payment technology solutions business sectors. He has managed in both Technology Provider/Supplier and Customer roles with expert innovative skills, applied with company startups, leading-edge technologies, and listed companies. He has a wealth of local and international experience which adds value to enabling and contributing to the business strategy.

LEA VAN COLLER

Chief Marketing Officer | CMO

Lea has worked in multiple startup companies across numerous industries, launching products and services in multiple African countries, including South Africa. She brings over 19 years' experience as a marketing professional in the technology and telecommunications industries. Her passion for multi-disciplinary marketing supports business objectives. Lea oversees global marketing for this multi-billion, multi-year, multi-project real world asset tokenization leader.

VANESSA WEIGLHOFER

Chief Legal Officer | CLO

Vanessa's legal career has spanned some 20 years, both in practice as an advocate and thereafter as legal counsel to various international corporations engaged in infrastructural development, paper and pulp industry and information technology consulting. Her international experience in diverse industries, with specific interests in compliance, governance and intellectual property, contributes to business outcomes.

The DDX Global and Nova World Partner Ecosystem

As our business scales up, we are actively building a full ecosystem of partners and advisors.

Zhuzh Designs

Zhuzh Designs are a world-leading, ultra-luxury, bespoke architecture, and interior design company with offices in Dubai, Malaysia, Australia, USA and other locations. DDX Global and Zhuzh Designs are collaborating on this visionary project to bring together advanced tokenization technology, celebrating Arabic heritage. The design of the Island will draw on innovative design to create an opulent oasis of sustainability and splendor.

<https://www.zhuzhdesigns.com/>

Antier Solutions

Antier is a full-stack blockchain consulting firm with a strong foundation in building DeFi products, Metaverse/gaming ecosystems, and a wide range of enterprise blockchain d-apps. We believe web3 is imperative to build a fair and progressive digital landscape and blockchain-led systems are at the helm of it. <https://www.antiersolutions.com/>

Inacta Ventures

As a network enabler and execution company, we are dedicated to connecting start-ups and corporates in the WEB3 space. With a strong and proven network of partners and advisors, we offer a comprehensive range of services to help our clients navigate the complex world of Blockchain and WEB3. Our services include advisory, venture building, smart capital and community building. With our ecosystem, we offer a range of high-quality services to help our clients achieve their goals and succeed in the WEB3 space. <https://inacta-ventures.com/>

Blockchain Lawyer

Blockchain Lawyer covers 99 jurisdictions of the world for incorporations / licences / digital asset friendly banking / policy implementation / regulations and strategy for new age Blockchain based businesses. We offer world-class bespoke solutions for legal transformation of Web2 based businesses into Web3.0 businesses covering global setup, licences, banking, cross border fiat / non fiat transfers within a regulated and licenced regime benefiting from the ever-evolving laws of various countries. We are registered in India, US, Hong Kong, Dubai and Singapore for regulated offerings of blockchain based services.

<https://www.blockchainlawyer.in/>

VAF Compliance

VAF Compliance has a team of dedicated professionals who are passionate about creating innovative compliance solutions. They strive to be a trusted partner in the clients' journey towards AML, regulatory compliance, and risk mitigation. By leveraging expertise in financial services, virtual assets, and DNFBP sectors, VAF Compliance tailor services to meet the

unique needs of each client, ensuring sustainable success in an ever-evolving regulatory landscape. <https://vaf.global/>

Bright Level

Bright Level is a full-stack Public Relations & Digital Marketing agency. We aim to lead your businesses and projects toward bright prospects of sustainable growth, through diverse marketing tools, and creative and innovative content. We are based in the heart of opportunities - Dubai, we harness the city's bustling business landscape, aligning our goals with its promising future. Our key strength is bilingual expertise. The team boasts extensive professional experience in government communication, public relations, marketing, and content development. <https://brightlevel.ae/>

CryptoOasis

Crypto Oasis is a Middle East-focused Blockchain ecosystem supported by initiators of Crypto Valley, Switzerland. The core elements needed for its development are Talent, Capital, and Infrastructure. The Ecosystem's stakeholders include Buyers & Collectors, Start-Ups & Projects, Corporates, Education & Research Institutions, Service Providers, and Government Entities & Associations. Crypto Oasis is the leading Blockchain ecosystem in the world. Today it is the fastest growing, with more than 1,800 organisations in the UAE alone. www.Cryptooasis.ae

Company Products, Services and Capabilities

Our company operates in three different but related areas: Property, Tokenization and Sustainability.

DDX Global is a UAE based consultancy operating globally to support broader adoption of tokenization and blockchain technology. The company aim is to position DDX Global as a leading tokenization consultancy specializing in real world asset tokenization.

DDX Global is planning to be a member of a joint venture partnership that will develop the 'Island Project', delivering state-of-the-art infrastructure with a strong emphasis on sustainability and attractive timescales, given the impressive performances for which Dubai has been famous. The objective for the planned project is to create a world leading design, fashion, hospitality and lifestyle destination, drawing from the stories of the past and connecting to an exciting vision of the future.

Underpinning this project vision is the use of Web3 technologies to enable the most advanced operational models available today. The 'Island Project' aims to be ahead of its time and offer residents and guests an everlasting sense of uniqueness, crafted by world leading designers and architects, Zhuzh Designs.

Nova World ("Nova") is an initiative that intertwines sustainability with the tokenization ecosystem. Nova strategically identifies partners requiring carbon offsetting solutions. This approach ensures that as wealth is distributed through tokenization, it simultaneously drives positive environmental impact.

OTM utility token holders will have the option to participate in this ecosystem, which is planned to offer powerful combinations of financial innovation (tokenization), cultural preservation (real estate), and environmental stewardship (sustainability), all underpinned by blockchain technology.

Figure 2 (below) shows how the OTM utility token is planned to support a broad ecosystem of projects over time, subject to the regulatory compliance requirements of jurisdictions such as UAE and Switzerland.

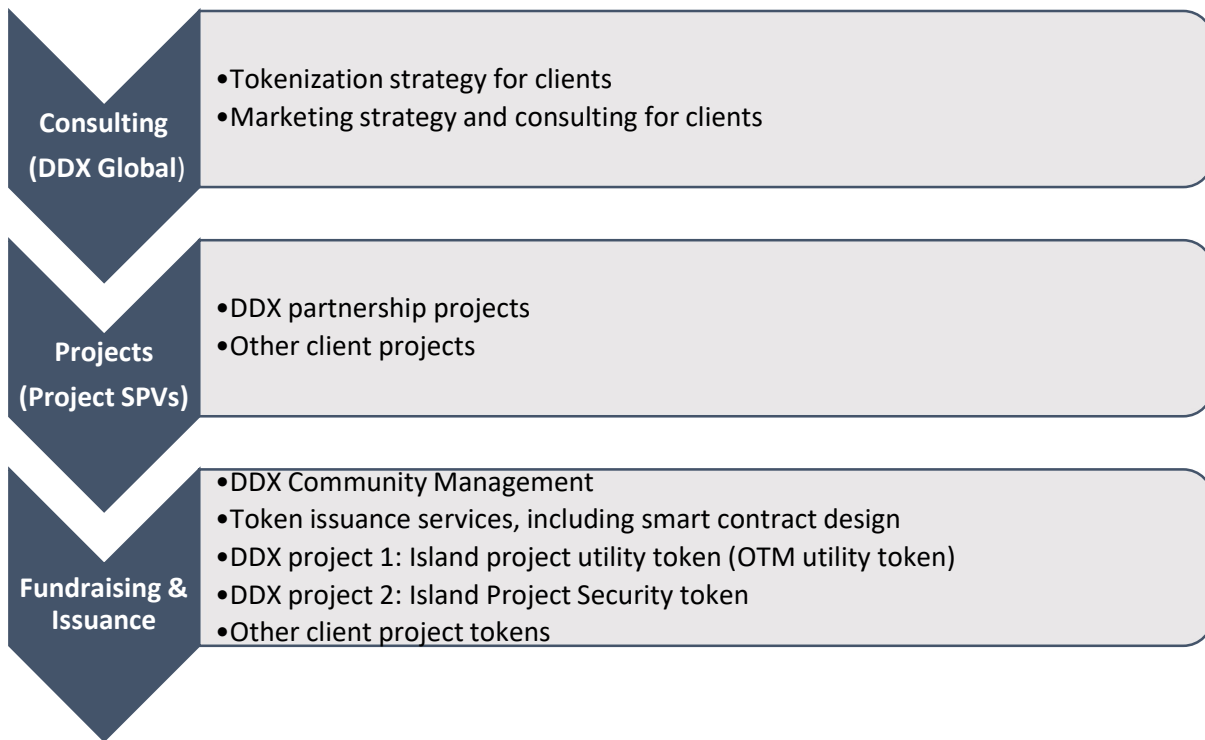


Figure 2: OTM utility token planned to support broad ecosystem of projects

The underlying technology the company will use is a distributed ledger technology, known as blockchain, combined with significant automation capabilities enabled by smart contracts. The company aims to utilize multiple blockchain technologies over time. The Polygon chain is in the process of being tested for the initial OTM utility token launch, due its proven track record within the real-world asset tokenization ecosystem. Polygon provides the optimal mix of speed, cost and technical capability aligning with company requirements.

In due course, an asset backed token (security token) will be issued, possibly through joint venture partnerships with subsidiaries in the target jurisdictions, which aim to contribute towards funding for land purchase and project build costs.

Smart Contracts and How they Work

Smart contracts are an automation capability that is available with certain blockchains. They contain one or more ‘if-then’ clauses that govern the execution of a contractual agreement. These compact programs run on the blockchain, automatically enforcing the predefined rules with conditional precision. There is no delay or reliance on human intervention, and there is always full auditability, immutability and traceability, leading to a more secure and faster service.

Locking and Vesting Contracts and How they work

A locking contract is a smart contract used in blockchain-based investments, particularly in cryptocurrency and tokenized projects. It is designed to restrict the distribution or transfer of tokens or assets for a specified period, providing several benefits for those persons who purchase the OTM utility tokens (“the Buyer”).

The company aims to implement a minimum of a 6-month locking contract for OTM utility token holders to gear the business operations for controlled and gradual distribution of these tokens. Refer to the Tokenomics section of this Whitepaper for more details.

A vesting contract is similar to a locking contract; however, these contracts are used to distribute tokens to holders over time. All pre-listing OTM utility tokens are planned to be released over time via a vesting contract. Refer to the Tokenomics section of this Whitepaper for more details.

Planned Client Joint Venture Partnership Projects

The OTM utility token is planned for usage across multiple client projects. One of the initial primary use cases for the utility token is the flagship 'Island Project'. The participants may gain access to these projects through their holdings of the OTM utility token.

The 'Island Project'

This project comprises: Desert Pearl, Infinity, and Solace. The project vision is to create an eco-tourist attraction that combines Dubai's history and heritage with the natural beauty of the desert. The iconic 'Island Project' is a tribute to the pearl diver era and at the same time a synthesis of perfectly mastered architecture and infrastructure, individual and commercial expectations, real world and virtual reality, innovation and a sense of tradition which culminates in the evolving Web3 industry.

- ❖ *Desert Pearl* is envisioned to be a first-of-its-kind real estate development driven by tokenization technology, which stands at the intersection of high-end living and state-of-the-art technology. When considering opportunities in the 'Island Project', most OTM utility token buyers may initially be drawn to the residential apartments planned for off-plan purchase at various price brackets.



Image 1: Zhuzh Designs. (2023). The 3D render of planned client project - The 'Island Project', Desert Pearl: Exterior view.
Available at: www.ddx.ae/marketing-hub

- ❖ *Infinity* is planned to be a combination of fashion, of culture, of high design, automotive design. *Infinity* aims to be a precinct which celebrates high design. The aim is to bring designer brands together. There may be opportunities such as auctions, virtual auctions, access to fashion shows, and access to the world's top fashion brands.



Image 2: Zhuzh Designs. (2023). The 3D render of planned client project - *Infinity*, Exterior view.
Available at: www.ddx.ae/marketing-hub

- ❖ Introducing *Solace*: connecting land and sea, this 120m mega-yacht is planned to create a sanctuary that lends itself to the ultimate feeling of privacy.



Image 3: Zhuzh Designs. (2023). The 3D render of planned client project - *Solace*, Exterior view. Available at: www.ddx.ae/marketing-hub

Activities on the ‘Island Project’

The ‘Island Project’ concept aims to offer an array of activity-based entertainment, such as concerts and open-air cinemas, exhibitions, fashion shows, theatrical productions, sporting events, and a range of individual recreational pursuits.

OTM utility token holders could enjoy privileged and exclusive access to this entertainment landscape through obtaining vouchers redeemable for activities and experiences, early-bird discounts, loyalty rewards, and other incentive structures tailored to token holders.

The OTM utility token holder could be involved in the ‘Island Project’s overarching vision of harnessing blockchain technology to elevate and reinvent traditional ecosystems across residential, commercial, and experiential realms.

Nova World Projects

The pipeline of carbon related projects is currently being developed and will be updated in a later version of this Whitepaper. The focus remains to support nature asset owners by combining opportunities in the carbon market and blockchain technology.

Access to luxury products and experiences

DDX Global, Nova World and its partners aim to set a new benchmark for innovative retail and nature experiences via the metaverse.

DDX Global and its partners, including various luxury brands, along with prospective future tenants, aim to pioneer an innovative digital retail experience by launching virtual storefronts within the planned ‘Island Project’ metaverse. This initiative is planned to commence before

the physical completion of the conceptual Pearl Mall, enabling these digital outlets to accept and fulfill purchases.

Nova World and its partners, including various nature reserves and sanctuaries in Africa, aim to pioneer sustainability on the blockchain by enabling carbon offsetting for businesses, individuals and participants within our ecosystem.

Linking virtual reality to real-world assets in the future

DDX Global, Nova World and its partner network aim to pioneer a journey that may bridge the gap and link virtual reality assets to real-world assets, in the future, by introducing possible opportunities for the OTM utility token holder. These token holders may gain access and benefit from this curated metaverse ecosystem.

The OTM utility token holders could opt to enter this retail and/or nature journey by engaging with virtual reality headsets, fully immersing themselves in a digitally rendered brick-and-mortar atmosphere or nature conservancy. Token holders could navigate intuitive digital aisles, inspect high-fidelity product representations, and interact with user interfaces that mimic the tangibility of physical retail environments. Token holders could participate in curated safaris, experience virtual holidays in the wild, have access to real time video footage of wildlife and or sanctuaries.

The aim is to use metaverse technology to showcase planned client projects in a virtual context by building digital twin representations of the planned real-world client projects. Various opportunities may arise in both ecosystems for the OTM utility token holder.

Potential benefits of using OTM utility tokens

The OTM utility token is planned for use across the entire Otium ecosystem including client projects where possible. The primary benefits for owners are planned to include:

- **Entitlement** to favourable terms and conditions for real estate deals, off plan and pre-launch products (residential and commercial).
- **Access** to Otium assets, partner assets, client assets, virtual assets and early release products and merchandise.
- **Rewards** for ongoing loyalty, community contributions and helping the ecosystem to grow.

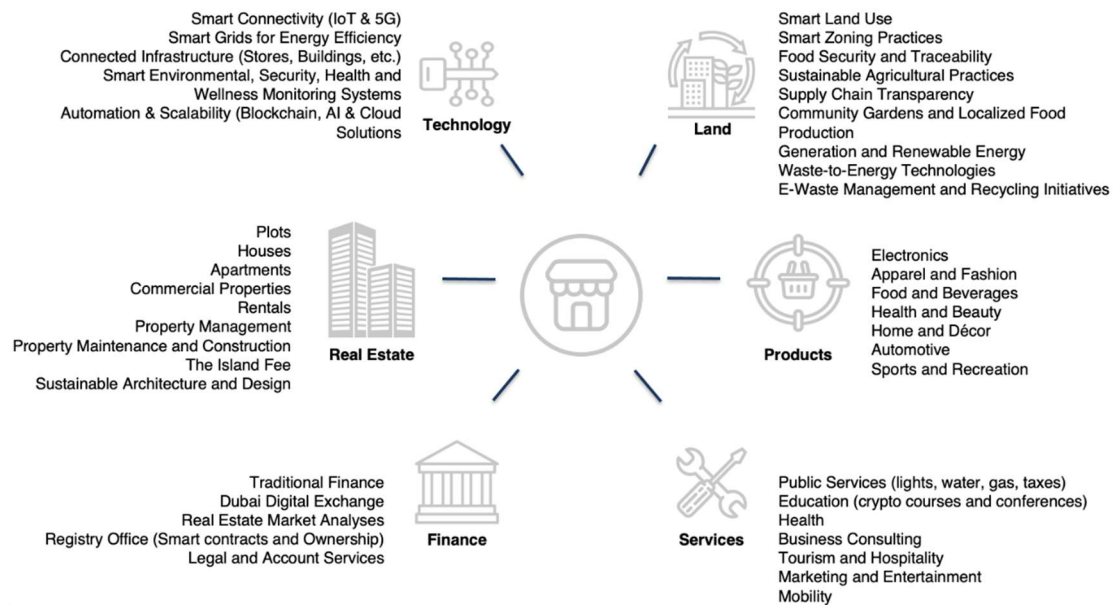


Figure 3: Potential OTM utility token use cases across business sectors on the concept 'Island Project'

Estimated Token valuation and supply/demand impacts on token price

While nothing can be guaranteed in terms of pricing or valuation, the management team used a simple model when planning the token list price and early uses cases. There are multiple use cases, two of which are illustrated with examples below:

Access: a nature asset example

As part of the sustainability business in the ecosystem, there will be numerous partnerships with nature reserves in Southern Africa. An example of the token value could be where holders of 5,000 tokens are able to visit one of the partner reserves at an extremely discounted rate – for illustration, gaining \$10,000 of benefits.

Entitlement: a real estate example

Over the first few years of operation, the company and its partners are planning to sell off-plan residential apartments. Early revenue forecasts, which will be refined as the project progresses, assume that token holders will be entitled to beneficial pricing.

For example, the real estate company would start off-plan residential sales, subject to the 'Island Project' getting the right permissions within the year. As an illustration, each sale could require a \$1million deposit, which may be offered to token holders who own 500,000 tokens at a special price where only \$500,000 of deposit is required.

This anticipated demand for utility tokens across the different use cases in the ecosystem is expected to create a reasonable driver to a steady token price in the open market, even as the token unlocks at 2.7% per month from late 2024 to 2027. These illustrations are purely related to the use of the OTM utility token and exclude future tokens such as the real-world asset backed security token.

Plans and Milestones

The table below shows the latest view of milestones and the timetable for achievement.

Milestone	Status	Date
Property development concept design completed	Achieved	August 2023
DDX Utility token design completed and Lite Paper issued	Achieved	December 2023
Fundraising starts in Europe	Achieved	January 2023
Land acquisition process starts	Achieved	February 2024
Partner ecosystem development starts	Achieved	March 2024
Whitepaper Version 2 update starts	Achieved	April 2024
DDX Community platform launched	Achieved	May/June 2024
DDX Utility token audit	Achieved	June 2024
Rebrand of DDX utility token	Achieved	July 2024
First crypto exchange listing (small)	Planned	October 2024
Second exchange listing (large)	Planned	December 2024
Activities In Planning		
Joint venture announced on land deal	In planning	TBC – target H2-2024
Joint venture agreed on real estate development	In planning	TBC – target H2-2024
First Desert Pearl Security token designed	In planning	TBC – target H2-2024
Security token approved by Swiss regulator	In planning	TBC – target 2025
Security token Whitepaper issued	In planning	TBC – target 2025
Fundraising starts for Security token	In planning	TBC – target 2025
Work starts on metaverse implementation	In planning	TBC – target 2025
Planning approval given for the Island	In planning	TBC – target 2025
Off plan residential real estate sales start	In planning	TBC – target 2025
Construction starts (4 years duration to complete)	In planning	TBC – target 2025

Virtual reality income streams start	In planning	TBC – target 2025
Off plan commercial real estate sales start	In planning	TBC – target 2025
Commercial lease income stream starts	In planning	TBC – target 2028
Resorts open – Launch event	In planning	TBC – target 2029

Tokenomics

All tokens are subject to a set of technical rules known as “tokenomics”. This term refers to the economic aspects contained within each token. Tokenomics plays a crucial role in guiding participants when considering participation in blockchain-based projects. They encompass the economic characteristics of a cryptographic project and address issues such as issuance, properties, distribution, supply, demand, burning and incentive mechanisms, among others.

Token Supply

Early forecasts for the fully scaled up usage of the utility token across multiple real world asset projects in both the traditional real estate and sustainability sectors suggest that the valuation could range between \$5 billion and well above \$10 billion over the long term.

In addition, there is an expectation of a wide range of commercial transactions that drive OTM utility token usage, leading to a forecast of a reasonable long-term valuation of \$7 billion, based on the ‘Island Project’ alone. No other client projects are included in this planning and valuation activity currently.

A further assumption is that the token will gain value over time rising from the target list price of \$1 towards \$5 per token as projects are developed that drive usage. Based on these two metrics – a \$5 per token price and a \$7 billion valuation, the maximum supply has been set at 1.4 billion OTM utility tokens.

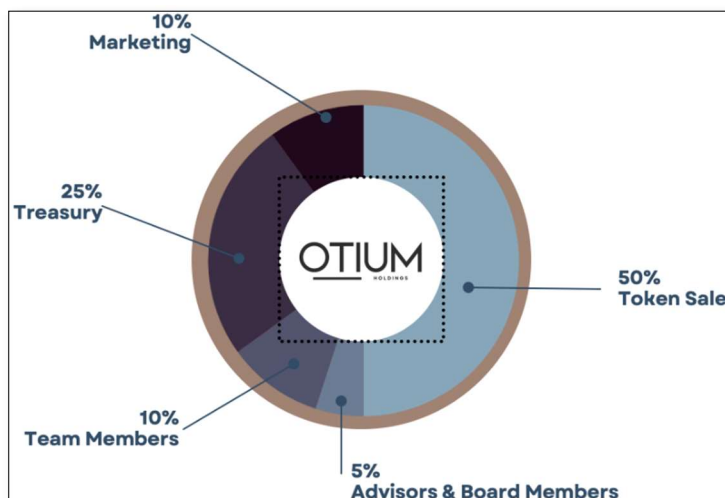
It is important to note that the team plan to carefully manage circulating supply to ensure a reasonable valuation as the project grows. Forecast launch volumes are expected to be in the range of 40-60 million tokens, which is between 5 and 10% of total maximum supply of tokens. This is considered realistic for the first listing and as the team deliver use cases for the token, the demand is expected to increase over time.

Use cases that may drive demand for the token have been considered with plans for deliverables from late 2024 to 2030. The target list price of \$1 has been based on the launch volume estimates compared with revenue forecasts during the first 24 months, backed by the expectation of demand for the utility token as part of estimated sales transactions in the first few years.

Token Distribution Plan

The OTM utility tokens generated will be distributed to ensure compliance with any regulatory requirements. The allocations shown represent current planned targets.

- Advisors and Board Members: 5%
- Team Members: 10%
- Treasury: 25%
- Marketing: 10%
- Token Sale: 50%



To date, approximately 3% of total supply has been allocated (out of the 10% marketing budget). This was used to bootstrap the business and fund architecture and consulting fees. Tokens have also been allocated as part of the token sales process, with detail provided below.

All tokens to Advisors, Board members or Team members will be allocated with a lock period and vesting schedule to ensure robust liquidity management.

Token Sale and Fundraising Plan

The marketing of the OTM utility token commenced in 2024, initially made available to an exclusive group of buyers in Europe.

During Q1-24, the company further developed its plans and strategy to work in accordance with the regulatory regimes of Switzerland and United Arab Emirates for real world asset tokenization. The fundraising strategy and timescales for activities related to the OTM utility token have been adjusted after planning for future Security token issuance was included.

The target fundraising activity for the OTM utility token is shown below:

2024 Fundraising rounds	Target raise	Expected completion
Round 1: Whitelist sale at 90% discount (\$0.10 per token). High net worth Buyers only.	Closed	January 2024
Round 2: Private sale at 50-75% discount (price from \$0.25 to \$0.50 per token). Via Launchpad platform.	CHF20m target	May to August 2024
First crypto exchange listing - target listing price of \$1 per token		October 2024

There are no additional costs associated with token purchase via private placements, although the launchpad will have a small annual membership charge.

A token migration mechanism will be used to absorb liabilities from 2023.

Listing plan

- The OTM utility token is planned for listing on two crypto exchanges, in a phased approach. A smaller crypto exchange will be used first, allowing the team to ensure market making and strong liquidity management processes are fully developed with trusted partners.
- By the time the token is first listed on a major crypto exchange, the circulating supply is expected to be in the range of 40m-60m tokens, all locked for at least 6 months and with a 36-month vesting period.
- It is important to note that the team plan to carefully manage circulating supply to ensure a reasonable valuation as the project grows.
- Forecast launch valuation is c\$40m-c\$60m based on estimated revenues expected over the first 24 months, as the OTM utility token is designed to be the global gateway token, which grants the holder access and entitlement to the ecosystem. This forecast valuation is subject to various critical outcomes completing on time.
- Once listed, clear plans have been developed for robust liquidity management including:
 - Use of professional market makers to bring some level of price stability. The staged launch on two crypto exchanges should support better control of liquidity and demand development to manage buy and sell pressure.
 - A tightly executed marketing campaign and Buyer updates at least monthly.
 - The most important focus for the stability of the token is ongoing achievement of milestones across different ecosystem projects to ensure steady, transparent growth in valuation.

Liquidity management plans

- The strategy to manage token liquidity after listing will focus on a slow and steady price trajectory with careful management of circulating supply.
- Careful selection of professional market makers will further improve liquidity of the token in the market.
- The management team will ensure strong marketing and communications so that our community remains active and well informed, with the clear objective of building long term loyalty.
- All pre-listing tokens will have lock period and vesting schedule which provides further price stability. Timeframes for both lock period and vesting period will vary depending specific situations.
- In addition, the management are planning strategies that incentivize token holding rather than trading (such as staking) for implementation after the initial listing.

Technology behind the token and the Issuance platform

The OTM utility token will run on the Polygon blockchain initially, using ERC20 with industry standard OpenZeppelin libraries and Solidity programming language to code the smart contract with typical functionality such as Minting and Burning. There are no voting rights currently planned for the Utility token, so no consensus mechanism is required.

Risk Disclosures and Disclaimers

- For the purposes of this disclaimer, the term “Issuer” means the Otium ecosystem of companies, including DDX Global and Nova World and the term “Whitepaper” in relation to the token in any relevant Member State of the EU and/or EEA means the communication of sufficient information, in any form and by any means, about the terms of the Token, so as to enable the Buyer to decide to subscribe for the Token which may be varied in that EU and/or EEA Member State.
- This Whitepaper (including any documents available to buyers) does not constitute a prospectus within the meaning of the Prospectus Directive (Directive 2003/71/EC) as amended. No regulatory authority of any other country has approved or disapproved or determined the truthfulness or completeness of this Whitepaper. No such commission or authority has endorsed the merits of this Whitepaper or verified its accuracy or adequacy.
- No public offer has been made or actions taken to permit a public offering of the token in any jurisdiction where such action might be required. The Whitepaper and any other documents related to the Issuer do not constitute an authorized offer or solicitation in any jurisdiction where such actions are not permitted or where the person making the offer is not qualified to do so, or where it is unlawful to make such an offer or solicitation (e.g. USA, Germany). The Issuer has not undertaken any actions to enable a public offering or the distribution of information in any jurisdiction where such actions are required.
- The Whitepaper is provided on a confidential basis solely for evaluating a possible purchase of the token. It is for informational purposes only and must not be used as the sole basis for making a purchase decision. By accepting this Whitepaper (and any other information provided), the recipient agrees to treat the information as confidential. The Whitepaper may not be photocopied, reproduced, or distributed to others without prior written consent from the Issuer. The information in the Whitepaper and any other documents related to the Issuer should not be shared with individuals or entities not directly concerned with the Buyer’s decision regarding the purchase, except for his/her/its/their professional advisers.
- The Buyer acknowledges that the contents of this Whitepaper and any subsequent communications from the Issuer, any service provider, any agents, or their respective officers, members, employees, representatives, or agents are not investment, legal, accounting, regulatory, or tax advisors. Prior to purchasing, the Buyer should conduct its own investigation and analysis and consult with its legal, investment, accounting, regulatory, and tax advisers to determine the consequences of the investment and arrive at an independent evaluation.

- Certain statements in this Whitepaper are just forward-looking statements as only partial execution of any kind has taken place so far. These statements are based on plans, anticipations, current expectations, estimates, and projections about the markets in which the Issuer will operate and the beliefs and assumptions of the Issuer. Actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements due to risks, uncertainties, and assumptions that are difficult to predict. Factors that could cause actual results to differ materially include, but are not limited to economic conditions, inflationary trends, interest rates, financing availability, changes in tax and corporate regulations, and other risks associated with ownership, as well as changes in the legal or regulatory environment. Please read the “Inherent Risks” hereafter carefully.
- The Issuer and its representatives are responsible for the information in this Whitepaper and have taken reasonable care to ensure its accuracy as of the date stated herein. However, the Issuer and its representatives have no obligation to update the Whitepaper even if relevant new findings come to light. The Whitepaper may be updated and amended from time to time to reflect the latest developments in the Otium ecosystem.
- The smart contracts are integral to understanding this Whitepaper, and the Buyer should review the smart contracts carefully. In case of any inconsistency between this Whitepaper and the smart contracts, the smart contracts shall prevail.
- Translations of this Whitepaper or any other transaction document are provided for convenience only. In case of any discrepancy due to translation, the English version of the Whitepaper and any other transaction document will prevail.

Inherent Risks:

By purchasing a Token, the Buyer is making a medium to long-term commitment. Some of the key risks are provided below, although this list is not exhaustive:

- There are many risks involved including economic conditions, inflationary trends, interest rates, financing availability, changes in tax and corporate regulations, and other risks associated with ownership, as well as changes in the legal or regulatory environment. The value of the Tokens can fluctuate, and Buyers may not be able to sell them at the desired price, which could lead to potential losses or even total loss. It can be difficult to sell them quickly, especially in times of market uncertainty.
- **Loss of Capital:** There is a high risk that Buyers lose part or all of the purchase price for the Tokens. In particular, investments in seed and early-stage projects have a higher risk and some may fail, which may result in a loss of some or all of the Buyers' capital. You should not spend more money than you can afford to lose without altering

your standard of living if a project fails. The Issuer is not obliged to pay you back your money.

- **Lack of liquidity:** Any Token purchase you make will be highly illiquid. The Tokens are not listed on a recognized traditional stock market, and it is only an assumption that a secondary market will develop for these Tokens. It is unlikely that you will be able to sell your Tokens unless the Issuer goes public on one or more crypto exchanges. As a result, it may be difficult for a Buyer to sell Tokens and the Buyer may receive less than the amount spent, even after a future listing on crypto exchange.
- **Dilution:** Each Token holding may be subject to dilution. Dilution may occur if the Issuer raises additional liquidity by issuing new tokens and the existing Token holders do not acquire any of the newly issued tokens. These new tokens may also carry certain preferential rights and other benefits, and the exercise of these rights may be to the disadvantage of existing Token holders. Their Token holdings may also be diluted by the granting of options (or similar rights to acquire Tokens) to employees, service providers or other third parties associated with the Issuer.
- **Diversification:** Token purchases should only be made as part of a diversified portfolio. This means that you should allocate relatively small amounts to multiple projects, rather than a lot to one or two issuers. It also means that you should only invest a small portion of your available capital in tokens, while spending the majority of your assets on larger, more liquid purchases.
- **Token Risks:** The purchase and use of the Token involves digital assets susceptible to cybersecurity threats, such as hacking or phishing attacks. Ensuring robust security measures is essential to protect community members' holdings and information.
- **Past Performance:** Past performance is not a reliable indicator of future performance. You should not rely on past performance as a guarantee of future investment results. In the case of the **Issuer**, there is no directly comparable past performance, which makes forecasts of future performance more difficult.
- **Forecasts:** Forecasts are not a reliable indicator of future performance.
- **Regulatory and legal risks:** As with any product acquisition, it can be challenging for international buyers to navigate local laws, regulations and ownership rules. Changes in regulations or litigation may impact ownership rights or buy/sell circumstances.
- **Interest rate and market speculation risks:** The Issuer assumes that the Tokens are sensitive to interest rate fluctuations because these can affect financing costs and influence demand and prices. At the same time, rapid price increases due to such factors can attract speculative activity. Such speculation can lead to price bubbles and

subsequent price corrections, which may also affect token holders who have acquired Tokens at inflated prices.

- **Management risk:** The success of the Issuer and the overall performance of those involved in the ecosystem depends on their expertise and delivery capability. Sustainable success depends primarily on the skills, experience and ability of the core team to take sound decisions. Unexpected changes in leadership or team dynamics could lead to uncertainty in all ongoing and planned projects. For successful execution, the management, coordination and implementation of various tasks, including but not limited to risk management, real estate acquisition, project development and member services, needs to run smoothly. Mismanagement, operational obstacles or unforeseen circumstances could affect the results.

Risk Management: The Issuer does not yet have a fully developed risk management system, which can lead to a negative development being recognized too late and no countermeasures for it being possible to take. This can have a negative impact on the further possible use of tokens and their performance.